

# Superannuation solutions

## More than just advice

Planning for retirement is crucial for your financial security and peace of mind.

Nexia Australia's superannuation solutions team have a wealth of experience and technical expertise that enable us to provide you with tailored solutions to meet your retirement objectives.

Our expertise goes beyond providing advice. We ensure your Self-Managed Superannuation Fund (SMSF) is legally compliant by staying on top of the ever-changing superannuation and tax laws.

As a trusted, independent firm with a proven track record in superannuation, you can rest assured your retirement nest egg is in the best possible hands with us.

**At Nexia Australia, we provide specialist superannuation advice and support to give you financial security and peace of mind in retirement.**

## Services

- Establishment of SMSFs and Corporate Trustees
- Arranging rollovers in and out of SMSFs
- Preparation of financial statements and annual returns
- Facilitating annual audit
- Pension establishments and lodgement of Transfer Balance Account Reports
- Contribution advice
- Updating SMSF trust deeds
- Establishment of Limited Recourse Borrowing Arrangements
- Estate planning advice
- Tax-effective strategies to optimise outcomes
- SMSF Wind Ups
- Training and seminars



## DUBDI Superannuation Fund (DUBDI Investments Pty Ltd)

John Geoffrey McKenzie

“Nexia has provided a range of services for our business to high a standard over the past 15 years and has become our trusted tax, superannuation and business structuring advisor. We are very happy with their service offering and level of professionalism and proficiency of staff members we deal with on a quarterly basis.”

## Who we are

At Nexia Australia, we are dedicated to helping you reach your true potential. We are your personal finance and business partner with the resources and expertise to help you navigate complex financial challenges and achieve your goals.

Our carefully integrated suite of services, encompassing taxation, superannuation, business advisory and audit, provides comprehensive support for the 'big picture' of your business and personal financial well-being.

Leveraging a global network of more than 519 offices spanning over 119 countries, we possess the capabilities and in-depth knowledge to offer the insight, advice to support you. From building wealth to safeguarding your assets and protecting your financial future, we're committed to supporting you every step of the way.

# Contact us

Contact your local Nexia Advisor to discuss how we can help you and your business.

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**Advisory. Tax. Audit.**

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