

The School Assistant

Nexia Australia offers comprehensive accounting solutions tailored to the independent school industry, valued at \$32.3 billion. With a forecast for growth in the coming years, the sector is poised to expand as the domestic economy strengthens and the pool of potential private school students increases.

Our deep understanding of the independent school sector is reflected in our provision of audit, tax and advisory services to over 150 independent schools across Australia, including many top-tier schools in Sydney and regional NSW. This sector is a fundamental part of our client portfolio, and we leverage our extensive experience to conduct special projects that help schools achieve excellent financial health and optimise their financial and governance performance.

The School Assistant Services Include:

- Compliance services such as GST and FBT reporting
- Payroll Services, including salary packaging
- Financial 'Health Check' including identifying areas of inefficiency, cash flow improvement and expense control
- Design of bespoke management reports and board packs for meaningful data
- Ongoing benchmark reporting to monitor key areas of the school
- Preparation of multi-frequency master budgets and financial modelling
- Cash flow analysis and strategic advice
- Software conversion for schools looking to migrate to cloud accounting and reporting systems including system implementation and training
- Financial process implementation
- Relief of financial roles including bursar/business manager positions for short-term contracts
- Outsourced debtor and creditor management services
- Historical clean-up and reconciliation of accounting records
- Monitoring of potential S83C risks

As an extension of your finance team, we offer guidance and a helping hand, ensuring that your school's financial management is robust and efficient.

As a long-standing partner for the Association of Independent Schools of NSW (AIS), we have a proven track record of providing exceptional service and support to the educational community.

Our commitment to excellence is echoed in the words of our esteemed client, St Bishoy's:

"Nexia Sydney has been supporting our college with accounting and reporting since 2020. Their exemplary work with our accounting team is reflected in their consistently detailed and well-structured monthly reports to our College Board. These reports provide invaluable insights that significantly impact our financial decisions. Nexia Sydney's professionalism and dedication to delivering high-quality services are commendable..."

Michael Atteya
Headmaster
St Bishoy College

Learn how we can help you.

Connect with us to discover which bespoke package we would recommend for you.



Allison Sree

Client Service Director,
Business Advisory

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Allison Sree is a Client Services Director in Business Advisory with a wealth of experience working with a diverse range of clients, including start-ups, professional businesses, investment-related entities and high net worth individuals. Her strong background in commercial client engagements equips her with the expertise to offer personalised solutions and critical business insights.

Allison's focus is on understanding her clients' needs, managing their finance function efficiently so they can concentrate on their business operations. Her commitment to accounting compliance, reporting services and continuous improvement allows her to add genuine value to her clients' businesses.

Allison holds a Bachelor of Business and is a Certified Practising Accountant. Her skills in business advisory, international subsidiaries, business improvement strategies, management consulting and cash flow management are instrumental in driving success for her clients.



Jane Fenner

Partner, Business Advisory

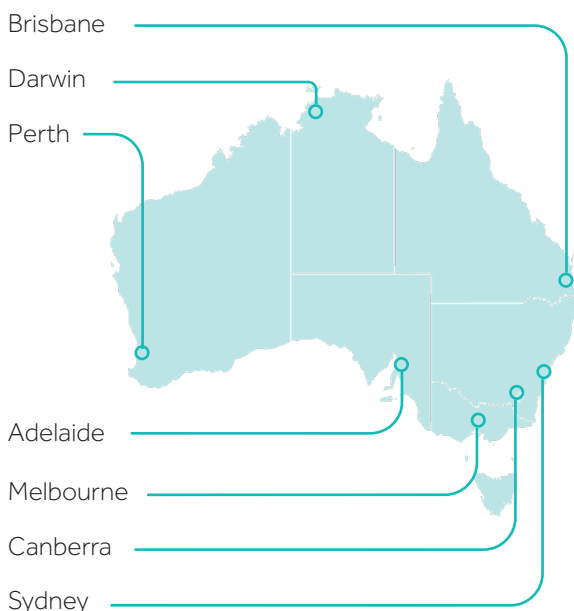
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Jane focuses on providing valuable advisory services and takes a proactive approach with all of her clients to identify solutions to possible improvements or opportunities available to them. Jane is also focused on providing real time solutions through various technology platforms.

She is passionate about understanding her clients and the environments in which they operate so that she can provide them with a truly bespoke service. She believes that it is important to foster strong relationships with her clients, this includes connecting with her clients on a personal level. Due to her investment in her clients, and her understanding of how important brand exposure is for any business, Jane also actively promotes her clients' successes.

The material contained in this flyer is for general information purposes only and does not constitute professional advice or recommendation from Nexia Australia. Specific professional advice which takes into account your particular situation or circumstance should be obtained by contacting your Nexia Advisor.



89+

**Partners/
Directors**

595+

Team members

Who We Are

Nexia Australia is part of a network of solutions focused accountancy and consultancy firms in Australia supported by global links to Nexia International.

We offer a full service accounting solution with experienced partners and an enthusiastic team.

The Nexia A&NZ network services clients from small to medium enterprises, large private company groups, not-for-profit entities, subsidiaries of international companies, publicly listed companies and high net worth individuals and includes market leaders in many sectors of Australian and New Zealand business.